



EXTRAORDINARY GENERAL MEETING

IN WILH. WILHELMSSEN ASA

**THURSDAY 20 NOVEMBER 2008 AT 14.00 HOURS
AT THE PREMISES OF THE COMPANY, STRANDVEIEN 20, 1366 LYSAKER**

The Extraordinary General Meeting will be called to order by the Chair of the Board of Directors Wilhelm Wilhelmsen.

The following matters are to be dealt with and decided on:

1. Adoption of the Summons and the Agenda to the Extraordinary General Meeting.
2. Election of a person to co-sign the Minutes from the Extraordinary General Meeting.
3. Proposal from the Board of Directors to an extraordinary distribution of dividend.

The WW board intends to maintain the group's dividend policy. In spite of the ongoing financial turmoil, the WW board proposes to pay a supplementary dividend of NOK 1.50 per share for the second half of 2008. If the proposal is approved, WW will have paid NOK 7 per share in dividend for 2007, including the payment of NOK 5.50 per share made in the first half.

Following the Extraordinary General Meeting the Group CEO will report on the activities of the group.

Shareholders wishing to participate in the Extraordinary General Meeting must, in accordance with § 6 of the Articles of Association, not later than 2 working days in advance, i.e. latest Tuesday 18 November 2008, give notice to the company.

Subject to adoption by the Extraordinary General Meeting of the proposal of an additional dividend ref. item 3, there will be paid NOK 1.50 á share. The additional dividend will be paid to the shareholders per 20 November 2008 and will be transferred to them, or to such person as they may have appointed, from 30 November 2008. In order to avoid loss, shareholders must therefore ensure that acquisitions of shares, change of address, etc. are notified to the bank or to the investment manager who is appointed manager of their account with the Norwegian Registry of Securities.

Summons and appurtenant documents are available at the company's Internet pages – www.wilhelmsen.com.

30 October 2008
on behalf of THE BOARD OF DIRECTORS

Wilhelm Wilhelmsen
Chair

To **WILH. WILHELMSEN ASA**, Att: Legal department, P.O. Box 33, NO-1324 Lysaker,
Telefax: +47 67 58 43 25, Email: ww.general.meeting@wilhelmsen.com

Participation in Extraordinary General Meeting.

The undersigned shareholder in WILH. WILHELMSEN ASA will attend the company's Extraordinary General Meeting at Standveien 20, 1366 Lysaker, Norway on Thursday 20 November 2008 at 14.00 hours.

I am the owner of shares of Class A.
..... shares of Class B.
..... this day of 2008

.....
(name)

.....
(address)

✂ ----- ✂

To **WILH. WILHELMSEN ASA**, Att: Legal department, P.O. Box 33, NO-1324 Lysaker,
Telefax: +47 67 58 43 25, Email: ww.general.meeting@wilhelmsen.com

Participation in Extraordinary General Meeting.

The undersigned shareholder in WILH. WILHELMSEN ASA hereby authorises

.....
(name in capital letters)

to attend and vote at the company's Extraordinary General Meeting at Strandveien 20, 1366 Lysaker, Norway on Thursday 20 November 2008 at 14.00 hours.

I am the owner of shares of Class A.
..... shares of Class B.
..... this day of 2008

.....
(name)

.....
(address)