



WWH Capital Markets Day

Vidar Hole, CEO WilNor Governmental Services

17 September 2015

Our proud history



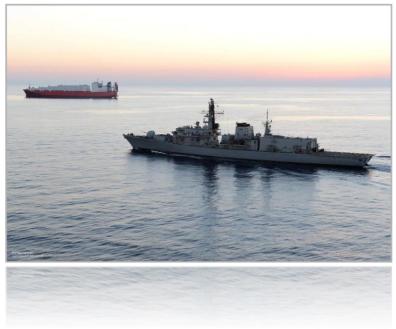






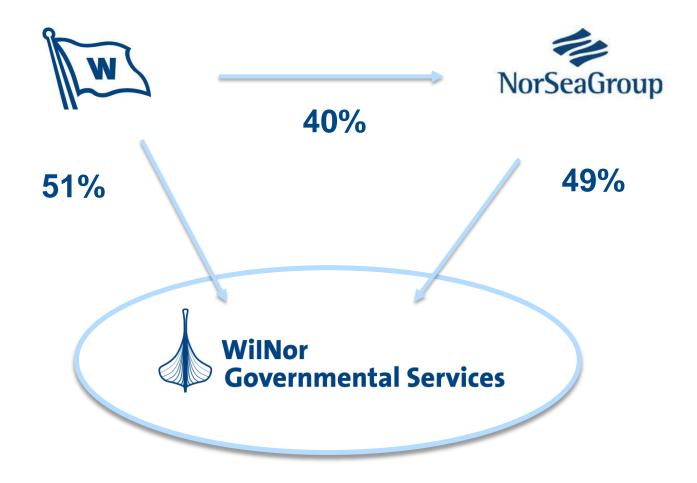
Our proud history







WGS ownership structure





«The Wilhelmsen group becomes part of the Norwegian armed forces»

Headline in Aftenposten, 20 March 2015



One frame agreement - three subagreements





Host Nation Support (HNS)



Prepositioned containers



Other areas in development





Deliveries



WGS Coordination Cell



Operational needs







What's in it for us?

- A new long-term business area and revenue stream
- Low correlation with business cycles
- An innovative way of utilising our competence and broad capabilities
- Leverage on synergies between WW group companies and business areas









Lars Haug, COO 17 September 2015

THE LEADING PROVIDER OF SUPPLY BASES & LOGISTIC SOLUTIONS TO THE OFFSHORE INDUSTRY norseagroup.com



NorSea Group AS - established in 1965



Owners (NSG AS):

Wilh. Wilhelmsen Invest AS, Olso 40 %
Simon Møkster Eiendom AS, Stavanger 27,9 %
Eidesvik Eiendomsinvest AS, Bømlo 27,9 %
Management 4,2 %



To be the leading provider of supply base, integrated logistics solutions and Marine services to the offshore industry.

Business Segments:

- Supply base and port operations
- Infrastructure development and operations
- Maritime logistics and Marine Engineering Services
 - Integrated logistic solutions
 - Project logistics
 - Rig yard services (IRM)















REAL ESTATE

Main activities and services:

Lease of land and buildings
Real estate development
Facility modifications
Facility management
ISPS & NOG
Tank and bunkers facilities
Procurement and management
of 3rd party services

Other Services and Products:

Syndication and financing Industrial cluster development Consultancy





BASE AND LOGISTICS

Main activities and services:

Stevedore services
Terminal operations
Warehouse services
Material receipt, packaging and dispatching
Internal transportation
ISPS and NOG safety
Mooring
Mobilisation and demobilisation
Bulk and bunkering services
HSSE & Quality management
Procurement and management
of 3rd party services
Other services and products:

Other Services and Products:

Integrated logistics services
Technical services
Yard services (Inspection, repair
and maintenance (IRM)
Subsea support services
Waste management and -handling
Project logistics



NorSea Group - «Tool Box»



		-	-	_
Supply Bases:	49,00	Norwa	y> 9	
- Total base area		3 251	000	m ²
- Outdoor storage		1 564	000	m ²
- Warehouse		264	700	m ²
- Workshop		70	500	m ²
- Office space		127	960	m ²
- Quay (number / length)		50/4	325	m
Machinery:	3/			
- Crane (45 - 220 tons		0.00	27	
- Forklift (2 - 45 tons)		<u>D</u>	146	

Employees:

- Cargo trailers

- Terminal tractors



1000

19

242



NorSea Group — statistics and supply



Supply Bases:

Port calls

Total tonnage

- Deck cargo

- Bulk cargo

Norway >

a

9 844

4 774 554 tons

2 960 898 tons

1 813 656 m³

Bunkers and bulk

<u>products</u>

- Marine Gas Oil (MGO)

- Liquified Natural Gas (LNG)

- Water (H_20)

Dry & wet bulk
 Bentonite, Barite, Brine, MEG, Mud,
 Metanol, Baseolje, Cement

Capasity

All bases 100-200 m³/h

ing base 40 Tons/h

All bases 80-130 m³/h



Logistic support to Home Guard





Scope:

- Storage and distribution of containers with supplies
- Establishment of Liaison department to support the logistics operation
- Peace and war capacity

Key figures:

- 6 bases + establishing one new base in eastern Norway
- About 10 000 km distribution «all out»
- About 90 delivery points
- Support about 45 000 soldiers

Host Nation Support – Camp NorSea









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